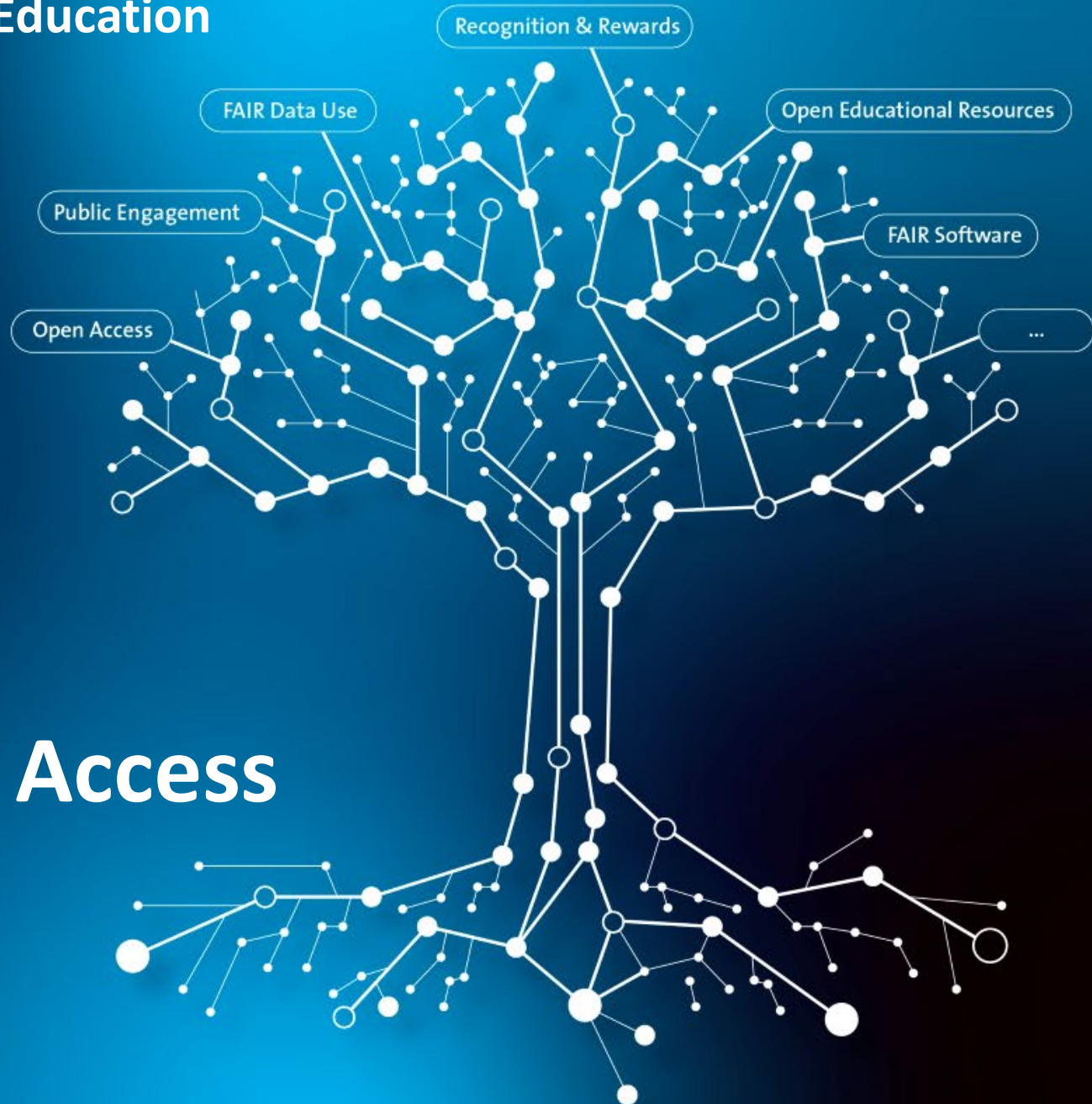


# Open Access skills & tools for Research & Education

UM Open Science Festival | May 2023

## UM Open Science Connect through Open Access





Today we explore a couple of **actions** you can or should take to make your output **Open Access** and suitable for reuse in **Research and Education**.





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**Scholarly  
Communication &  
Publishing Officer**

**Sandra Ehrens**

**License Manager**





Wo are **you**?





Maastricht University

How to participate?



1

Go to [wooclap.com](https://wooclap.com)

2

Enter the event code in the top banner

Event code  
**OSF23**

 [Copy participation link](#)



Go to **wooclap.com** and use the code **OSF23**

1



is confused

Who's in the audience today?





Go to **wooclap.com** and use the code **OSF23**

1

is confused

In the past two years, I (co-)published

1

Article - peer-reviewed or professional

52%

13

2

Conference paper

24%

6

3

Preprint

16%

4

4

Book or Textbook

8%

2

5

Chapter - book or textbook

20%

5

6

Dissertation / Doctoral thesis

8%

2

7

Other types of output

32%

8

8

None of the above

36%

9





Go to **wooclap.com** and use the code **OSF23**

1

is confused

Is your last publication Open Access?

1

Yes, I published OA with a CC-BY license

43%

9



5

Yes, I shared my author version (AAM) via a ...

0%

0



2

Yes, I published OA with another CC-license

0%

0



6

Say what?

10%

2



3

Yes, I shared the published version (VoR) via a repositor...

5%

1



7

None of the above

38%

8



4

Yes, I shared my author version (AAM) upon ...

5%

1







Go to **wooclap.com** and use the code **OSF23**

1

is  
confused

What do you consider the benefits of Open Access?

A word cloud visualization of responses to the question 'What do you consider the benefits of Open Access?'. The words are arranged in a horizontal, slightly curved shape, with colors ranging from green to red. The most prominent word is 'IMPACT' in large red letters. Other significant words include 'CITATIONS', 'REPRODUCIBILITY', 'ACCESSIBILITY', 'AVAILABILITY', 'LARGER AUDIENCE', 'EASIER REUSE', 'COLLABORATIONS', 'PROPAGATING KNOWLEDGE', 'SAVE MONEY', 'DEMOCRATIZATION', 'ACCUMULATION OF KNOWLEDGE', 'GREAT', 'SHARING', 'VISIBILITY', 'PEOPLE DON'T HAVE TO PAY', 'ACCESSIBLE', 'READERS', 'AMOUNT', 'OUTSIDE', 'TRANSPARENCY', 'ACADEMIA/WITHOUT', 'ACCESSIBLE TO NON ABANDON', 'STARTING', 'POINT', 'BROADER AUDIENCE', 'MY UNIVERSITY PAID THE APC', 'IT STAYS MINE', 'ACCESS FOR ALL', 'LARGE PUBLIC', 'NEW', 'REUSABLE', 'CAN SHARE WITHOUT HASSLE', 'GREATER READERSHIP', and 'EASIER REUSE'.

GREATER READERSHIP  
CAN SHARE WITHOUT HASSLE NEW REUSABLE EASIER REUSE COLLABORATIONS SAVE MONEY  
IT STAYS MINE ACCESS FOR ALL LARGE PUBLIC ACCESSIBILITY PROPAGATING KNOWLEDGE DEMOCRATIZATION  
MY UNIVERSITY PAID THE APC ACCESSIBLE READERS **IMPACT** HIGHER AVAILABILITY LARGER AUDIENCE  
BROADER AUDIENCE POINT OUTSIDE TRANSPARENCY REPRODUCIBILITY CITATIONS MAKES ACCUMULATION OF KNOWLEDGE  
STARTING ACADEMIA/WITHOUT VISIBILITY **IMPACT** CITATIONS SHARING GREAT  
ACCESSIBLE TO NON ABANDON PEOPLE DON'T HAVE TO PAY  
SHARING VISIBILITY

## What do you consider problematic with Open Access?







Now, we follow the **research cycle** for relevant issues, options, apps and tools.







# 1. Starting a research project and your Open Access obligations





# The Netherlands

- The Minister (OCW) has directed universities to ensure publicly funded research becomes 100% Open Access
- The focus is on access by the public and not (yet) on (re)usability in research and education (OS perspective)

You comply with the national OA policy when you share your publications Green Open Access



# Maastricht University

- UM is an Open Science committed university and follows the national policy
- UM asks scholars to publish Open Access (Gold OA) research if possible. Green OA is accepted if necessary

You comply with the UM policy when you share your publications Green Open Access





# Your faculty, section, school, project

- Is there a publication strategy in place?
- There may be requirements based on research impact or strategic profiling.

Check for requirements and budget before you submit. You enter into a contract on behalf of UM.



# Research Funders

- Most funders require immediate Open Access and a CC BY license.
- Funders allow for budgeting for APC but only for compliant journals.

When your research has a public funder, beware of strict Open Access and publishing outlet obligations.





# Apps & Tools

# Sherpa Juliet

[Go to the new website >](#)

## Sherpa Juliet

About

Search

Statistics

Contact

Admin

### Research Funders' Open Access Policies

Sherpa Juliet is a searchable database and single focal point of up-to-date information concerning funders' policies and their requirements on open access, publication and data archiving.

Search for a funder policy

Search



# Journal Checker Tool

Which publishing options are supported by your funder's OA policy?

JOURNAL

By ISSN or title

+

MY FUNDER

By funder name

+

MY INSTITUTION

By ROR or name

=

☐ No affiliation

# Open Access Journal Browser

[contact: UM Library](#)

[Home](#)  
[About the Journal Browser](#)  
[How to use the Journal Browser](#)  
[Open Access @ UM/MUMC+](#)  
[Your marked list](#)


**Search all fields**  **Search** ?

Check the information on costs for open access publishing by clicking on a journal title in the list below. This gives you an overview of open access publishing options, including any discounted open access costs and impact metrics for that journal.

Deal available for : UM/MUMC+ ×

Records 1 - 20 / 12002 [export](#) [✓ marked list](#)

↵ Check title to add to [✓ marked list](#) [Sort by Title \(A - Z\)](#) ?

<input type="checkbox"/>		<b>2D Materials</b> ISSN: 2053-1583 IOP Materials Science, Multidisciplinary - Mechanical Engineering - Mechanics of Materials - Condensed Matter Physics - Chemistry (all) - Materials Science (all)	<a href="#">OPEN REQUEST</a> <b>100% APC discount for UM/MUMC+</b>
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# You Share, We take Care - Taverne

< Sharing output | Open Access

[Home](#) > [Research Support](#) > [Sharing output](#) >

- | [Open Access guide](#)
- | [UM Open Access Book Fund](#)
- | **Taverne – You share, we take care!**
- | [Share your Author Accepted Manuscript \(AAM\)](#)
- | [Submit, deposit and share your doctoral thesis \(dissertation\)](#)
- | [Publish an Open Access journal](#)
- | [ISBN registration](#)

## Taverne – You share, we take care!

Taverne (Dutch Copyright Law) makes it legal to share paywalled articles of UM and MUMC+ scholars with the world via UM Research Information (Pure). Please sign up for our free "You share, we take care!" service here.

Sometimes you can't publish an article Open Access. Maybe you forgot or couldn't afford it. The Dutch Copyright Act (Taverne amendment) allows you to share your paywalled articles and make them accessible to the world.

And even better. The University Library does this for you! You only need to send in the consent form.

### Sign up for Taverne

You need to log in to the UM Intranet to sign up for Taverne.

[Sign up](#) →



## 2. Journal selection





# The best journal for your publication

- Start to select journals (the shortlist) that best fit your publication goals.
- And remember to match your shortlist with your OA obligations and budget.

Check our selection criteria page; there are many more (valuable) than the Journal Impact Factor, or join our workshop. And be aware of predatory publishers.



# APC are Research costs

- Publishing costs are discounted in the research budgets.
- No central publishing budget.
- The library tries to arrange APC deals with publishers.





## APC are Research costs

- Check the APC and your budget before you submit.
- Try to find a journal within a deal or go for GREEN OA.



### 3. Manuscript submission







# Corresponding author

- This author communicates with the publisher before, during and after the publication of an article.



# Rights Retention Strategy

- Way to comply with funder requirements when the journal of choice does not.





# 4. **Accepted** manuscript





# Select Open Access

- Select the correct affiliation and indicate you want to publish Open Access to receive the discount at the end.





## Select a CC license

- OA means that the authors retain the copyright of the article.
- You can say what others can do by applying a CC license to the work.



# 5. After publication







# Register your output

- Your publication's metadata is shared with relevant search engines and indexes, including your ORCID.



# Sign up for Taverne

- Only once.
- You share; We take care also work for chapters in academic books.





# Share your work online

- Use the DOI and your ORCID
- Link to repository
- Never share PDF



# Create versions

- Target audience groups
- Use social media
- Use other formats
- Link to the original





# Open Access in Education



# Using OA

- No reader rights
- Use DOI link
- Use repository link
- Reuse parts of articles and books if CC allows





# Finding OA

- Finding Gold is easy
- Browser Extensions
- Search Engines
- Archives and Repositories



# Open Educational Resources - OER

- OER is a branch of the OS tree
- Teaching and Learning resources are created and shared within the philosophy of Open Access.
- Objects are shared, (re)used, and modified to fit.

Visit our OER portal for support and OER archives and search engines.





# Maastricht University Press





SINGAPORE COURTYARD  
SINGAPORE  
SINGAPORE  
SINGAPORE

**"ALL IDEAS  
GROW OUT OF  
OTHER IDEAS."**

**— ANISH KAPOOR**

**Questions and Ideas**





Don't forget to write down your **name**  
**and email**, so we can send you the slides  
and the links.

Thanks,  
**Sandra and Ron.**



# About

## **Open Access Skills & Tools for Research & Education**

Presentation at the Maastricht Open Science Festival, 25 May 2023

by

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# References & Links

Open Access Portal - <https://umlib.nl/oa>

Sherpa Juliet - <https://www.sherpa.ac.uk/juliet/>

Journal Checker Tool - <https://journalcheckertool.org/>

Open Access Journal Browser - <https://umlib.nl/journalbrowser>

Taverne: You share, We take care - <https://umlib.nl/taverne>

Journal selection criteria - <https://umlib.nl/right-journal>

Directory of Open Access Journals - <https://doaj.org/>

Lean Library Browser Extension - <https://bit.ly/RA-43qh>

Or contact me via Ask your Librarian: <https://library.maastrichtuniversity.nl/contact>

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